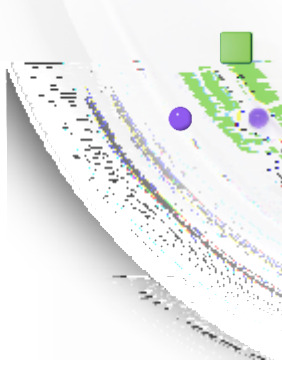


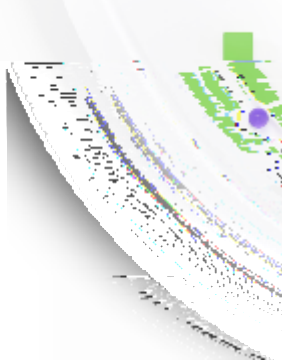


1Q26 Results

April 30, 2026

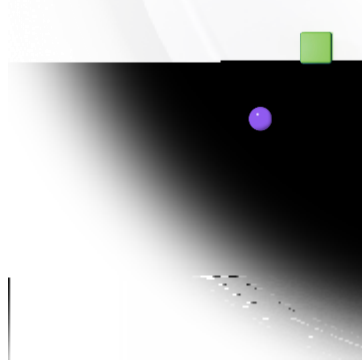




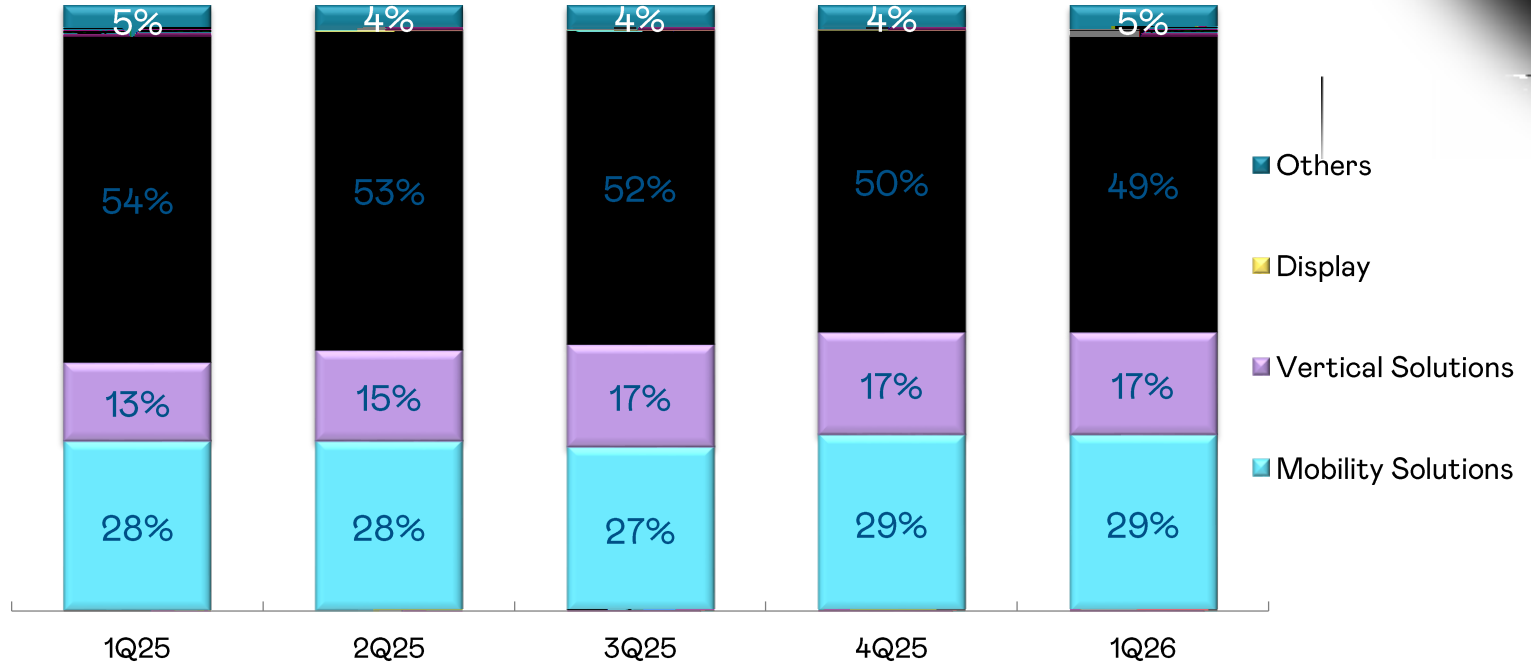


1998





Revenue Breakdown



- Mobility Solutions: Primarily including integrated solutions in automotive business
- Vertical Solutions: Primarily including integrated solutions in various fields, such as Smart Retail, Smart Healthcare, Education and Enterprise, other industrial and public displays, Intelligent Service and Energy , ADLINK
- Display: Primarily including displays for TV, monitor and notebook, as well as LED display
- Others: Primarily including



1Q2026 Operating Margin by 3 Pillars

Mobility Solutions

➤ 5.2%

Vertical Solutions

➤ 5.5%

Display

➤ ~~(6.5%)~~

2Q2026 Business Outlook

Based on our current business outlook, the Company expects:

Mobility Solutions

- Up low- to mid-single digit % QoQ

Vertical Solutions

- Up high-single digit % QoQ

Display

- Slight decline QoQ

— These are in constant line of view and are not subject to change based on current or future market conditions.

Prepared Remarks



Mobility and Vertical Solutions at Touch Taiwan 2026

ADP



AecoRetail



Smart HealthCare Total Solution

AMSC

Visual



Horizon Intelligent Dash

Computing



CabConnect Domain Controller

Connectivity



SatGlass Antenna

Q&A

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AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended March 31, 2026 and 2025 and December 31, 2025
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	1Q26		4Q25	1Q25		QoQ%	YoY%
	NTD	%		NTD	NTD		
Net Sales	69,031	100.0	70,142	72,102	(1.6)	(4.3)	
Cost of Goods Sold	60,848	88.1	62,617	63,323	(2.8)	(3.9)	
Gross Profit(Loss)	8,183	11.9	7,525	8,778	8.8	(6.8)	
Operating Expenses	8,819	12.8	9,418	7,638	(6.4)	15.5	
Operating Profit(Loss)	(636)	(0.9)	(1,893)	1,141	66.4	-	
Net Non-operating Income(Expenses)	134	0.2	4,782	3,347	(97.2)	(96.0)	
Profit(Loss) before Income Tax	(501)	(0.7)	2,889	4,487	-	-	
Income Tax Benefit(Expense)	(538)	(0.8)	34	(1,228)	-	56.2	
Net Profit(Loss)	(1,039)	(1.5)	2,923	3,259	-	-	
Other Comprehensive Income(Loss)	1,961	2.8	2,005	(670)	(2.2)	-	
Total Comprehensive Income(Loss)	922	1.3	4,928	2,589	(81.3)	(64.4)	
Net Profit(Loss) Attributable to:							
Owners of Company	(1,144)	(1.7)	2,882	3,294	-	-	
Non-Controlling Interests	104	0.2	41	(35)	155.8	-	
Net Profit(Loss)	(1,039)	(1.5)	2,923	3,259	-	-	
Total Comprehensive Income(Loss) Attributable to:							
Owners of Company	694	0.9	4,550	2,555	(86.3)	(75.6)	
Non-Controlling Interests	298	0.4	378	35	(21.1)	300.5	
Total Comprehensive Income(Loss)	922	1.3	4,928	2,589	(81.3)	(64.4)	
Basic Earnings Per Share	(0.15)		0.38	0.43			
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,645			



AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended March 31, 2026 and 2025
(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>Three Months 2026</u>	<u>Three Months 2025</u>
	<u>NTD</u>	<u>NTD</u>
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	(501)	4,487
Depreciation & Amortization	7,255	7,650
Share of Profit of Equity-Accounted Investees	(61)	62
Changes in Working Capital	(3,338)	(6,710)
Disposals of Property, Plant and Equipment Loss(Gain)	(61)	(2,361)
Changes in Others	(409)	(1,392)
Net Cash Provided by (Used in) Operating Activities	<u>2,884</u>	<u>1,735</u>
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(139)	0
Disposals of Financial Assets Measured at Fair Value	25	289
Acquisitions of Financial Assets Measured at Amortized Cost	(478)	(285)
Disposals of Financial Assets Measured at Amortized Cost	202	553
Acquisitions of Property, Plant and Equipment	(2,832)	(6,618)
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	0	7
Changes in Others	424	933
Net Cash Provided by (Used in) Investing Activities	<u>(2,798)</u>	<u>(5,121)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	2,504	(2,097)
Increase(Decrease) in Long-term Borrowings	(6,610)	5,589
Payment of Lease Liabilities	(196)	(206)
Repurchase of Treasury Shares	0	(1,824)
Changes in Others	242	8
Net Cash Provided by (Used in) Financing Activities	<u>(4,060)</u>	<u>1,471</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	<u>1,422</u>	<u>887</u>
Net Increase(Decrease) in Cash and Cash Equivalents	<u>(2,553)</u>	<u>(1,029)</u>
Cash and Cash Equivalents at Beginning of Period	<u>55,617</u>	<u>68,447</u>
Cash and Cash Equivalents at End of Period	<u>53,064</u>	<u>67,418</u>

Tap Into The Possibilities